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March 30, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Webster School District 18-4
  Limited Tax General Obligation Refunding Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

RECEIVED
APR - 2 2009
S.D. SEC. OF STATE
1894577

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WEBSTER SCHOOL DISTRICT 18-4
DAY, CLARK, CODINGTON AND MARSHALL COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Webster School District 18-4.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2009

3. Date of issue: February 15, 2009

4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to refund the June 15, 2010 through June 15, 2023 maturities aggregating $1,495,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2003 dated June 15, 2003 to be redeemed on March 17, 2009 at a redemption price equal to the principal amount thereof plus accrued interest thereon.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,515,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2009 is true and correct on this 17th day of March 2009.

Lori O'Farrell

By: Lori O'Farrell
Its: Business Manager

BOND DEBT SERVICE

WEBSTER SCHOOL DISTRICT No. 18-4, SOUTH DAKOTA
LTD TAX G.O. REFUNDING CERTIFICATES, SERIES 2009
Partial Pay & Cancel Refunding of Series 2003 GO Certs.
Non-Rated, 2023 Final Maturity
Final Pricing (psc5)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2009			17,580.83	17,580.83	17,580.83
12/15/2009			26,371.25	26,371.25	
06/15/2010	90,000	1.750%	26,371.25	116,371.25	142,742.50
12/15/2010			25,583.75	25,583.75	
06/15/2011	90,000	2.200%	25,583.75	115,583.75	141,167.50
12/15/2011			24,593.75	24,593.75	
06/15/2012	95,000	2.350%	24,593.75	119,593.75	144,187.50
12/15/2012			23,477.50	23,477.50	
06/15/2013	95,000	2.550%	23,477.50	118,477.50	141,955.00
12/15/2013			22,266.25	22,266.25	
06/15/2014	100,000	2.800%	22,266.25	122,266.25	144,532.50
12/15/2014			20,866.25	20,866.25	
06/15/2015	100,000	3.000%	20,866.25	120,866.25	141,732.50
12/15/2015			19,366.25	19,366.25	
06/15/2016	105,000	3.150%	19,366.25	124,366.25	143,732.50
12/15/2016			17,712.50	17,712.50	
06/15/2017	105,000	3.400%	17,712.50	122,712.50	140,425.00
12/15/2017			15,927.50	15,927.50	
06/15/2018	110,000	3.650%	15,927.50	125,927.50	141,855.00
12/15/2018			13,920.00	13,920.00	
06/15/2019	115,000	4.150%	13,920.00	128,920.00	142,840.00
12/15/2019			11,533.75	11,533.75	
06/15/2020	120,000	4.150%	11,533.75	131,533.75	143,067.50
12/15/2020			9,043.75	9,043.75	
06/15/2021	125,000	4.450%	9,043.75	134,043.75	143,087.50
12/15/2021			6,262.50	6,262.50	
06/15/2022	130,000	4.650%	6,262.50	136,262.50	142,525.00
12/15/2022			3,240.00	3,240.00	
06/15/2023	135,000	4.800%	3,240.00	138,240.00	141,480.00
	1,515,000		497,910.83	2,012,910.83	2,012,910.83